



Idaho Medical Association

Medicaid Managed Care Forum: Physician Overview

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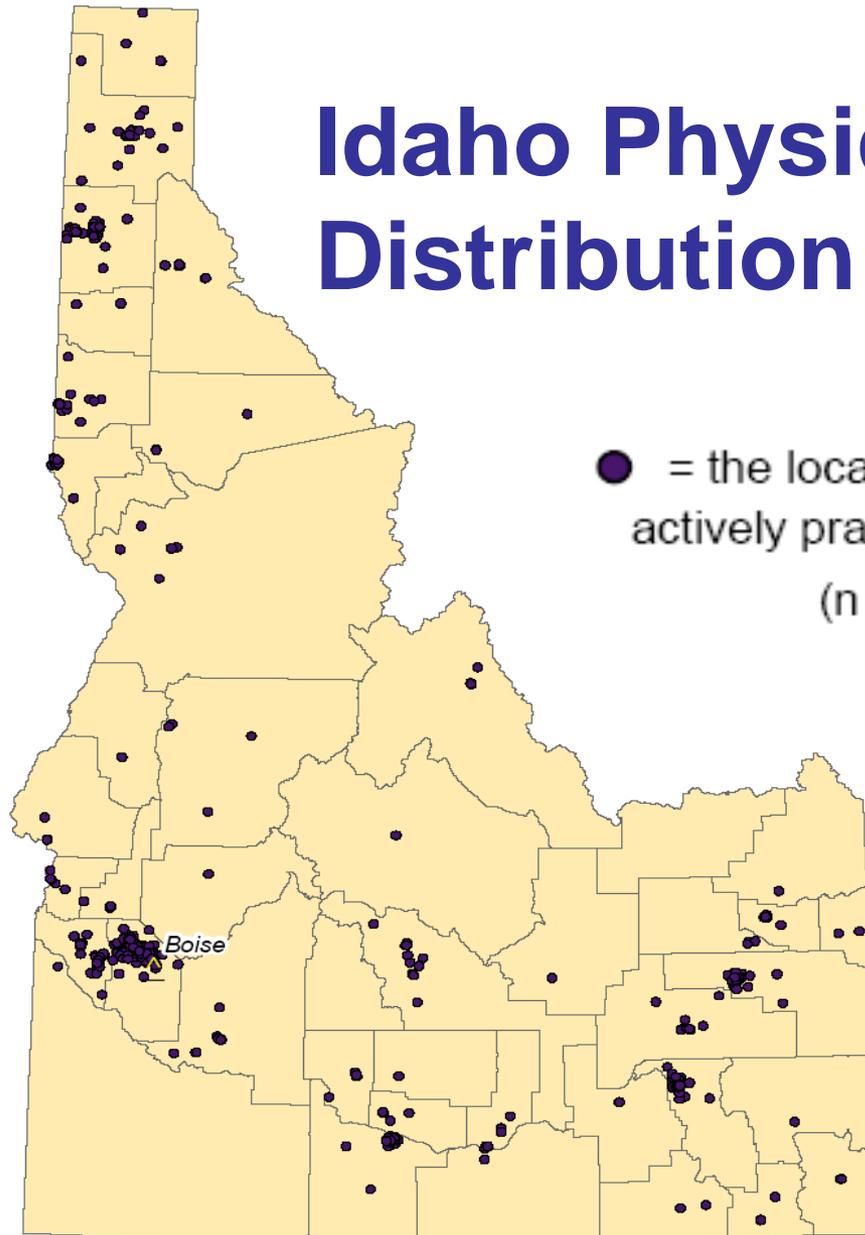


Idaho Physicians

- Newsflash: There's a shortage of physicians in Idaho!
 - Idaho ranks 49th among the states for physician to patient ratio
 - Impacts on patient access to care
- Physician Practice Environment
 - Reimbursement
 - Regulatory Requirements
 - Care Delivery
 - Other Factors



Idaho Physician Distribution (MD, DO)



● = the location of one or more actively practicing Physicians
(n = 2,504)

Data Sources:
American Medical Association and the
American Osteopathic Association (2008)

National Center for the
Analysis of Healthcare Data (2008)



Economic Impact

- Idaho physicians have a significant impact on our state's economy:
 - **Total Output:** ***\$3.0 billion*** in direct and indirect economic output
 - **Jobs:** ***14,123 jobs*** in direct & indirect positions
 - **Wages and Benefits:** ***\$1.9 billion*** in wages and benefits for all employees
 - **Tax Revenues:** ***\$120.7 million*** in local and state tax revenues



Physician Practice Environment

- Reimbursement
 - **Medicaid:** After 3 years of freezes & cuts, annual adjustor is repealed
 - Physician reimbursement tied to Medicare rates
 - Implementation of co-pays will most likely have the effect of an additional cut in reimbursement
 - **Medicare:** Flawed SGR formula means a 27.4% cut in payments to physicians in 2012
 - Ripple effect with Medicaid and other payers
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Physician Practice Environment

- Regulatory
 - HIPAA / HITECH: 5010 & ICD-10
 - Electronic Health Records (EHRs)
 - Meaningful use incentives
 - Physician Quality Reporting System (PQRS)
 - Electronic Prescribing Incentive Program (eRx)
 - Recovery Audit Contractors (RACs)
 - Third Party Payer Issues:
 - Quality Measures, Claim Denials, Chart Audits
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Physician Practice Environment

- Care Delivery
 - Patient safety & quality improvement
 - Emerging technology, treatments, drugs
 - Increasingly consumer-driven
 - Internet, DTC advertising
 - Emphasis on integration & coordination
 - Patient Centered Medical Home
 - Various prior authorization standards & preferred drug lists (PDL)
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Medicaid Managed Care

- **Access**
 - Payment systems to incentivize physician participation & emphasize quality outcomes
- **Quality**
 - Care Coordination & Integration
 - Data Collection & Feedback
 - Patient Compliance Incentives
- **Cost Efficiency**
 - Avoid Duplication
 - Keeping patients out of ER



Medicaid Managed Care

- Where do we go from here?
 - What patient populations / conditions / services should be targeted?
 - How do we coordinate care among various providers & facilities?
 - How can the use of EHR & data collection drive improved quality?
 - How do we pay for quality not quantity?
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